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*Counsel to the GUC Trustee*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	Case No. 20-32633-SGJ
	§	
STUDIO MOVIE GRILL HOLDINGS, LLC, <i>et al.</i> , <sup>1</sup>	§	Chapter 11
	§	
Debtors.	§	Jointly Administered

**STIPULATION AND AGREED ORDER RESOLVING  
PROOF OF CLAIM NUMBER 501 FILED BY REGIONS BANK**

Advisory Trust Group, LLC (the “**GUC Trustee**”), solely in its capacity as GUC Trustee of the GUC Trust (the “**GUC Trust**”) and Regions Bank (“**Regions**” and, together with the GUC Trust, the “**Parties**”) hereby stipulate and agree as follows:

**WHEREAS**, on February 19, 2021, Regions filed a general unsecured proof of claim against Studio Movie Grill Holdings, LLC (“**SMGH**”) in the amount of \$7,303,720.91, designated as Claim No. 501 by the Claims Agent in the above-captioned proceedings, (the “**Claim**”); and

**WHEREAS**, the Claim relates to a loan provided by Regions to SMGH pursuant to the Paycheck Protection Program, denominated as SBA Loan Number 7225037104 and Regions Loan No. 2652 (the “**PPP Loan**”); and

**WHEREAS**, on January 26, 2022, as authorized by Section 1106 of the CARES Act, the United States Small Business Administration remitted payment in full of the PPP Loan to Regions for forgiveness of the PPP Loan.

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<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://www.donlinrecano.com/Clients/smgh/Index>.

**NOW, THEREFORE, THE GUC TRUST AND REGIONS STIPULATE AND AGREE THAT:**

1. The above recitals are incorporated as if fully set forth herein.
2. The Parties agree that the Claim has been satisfied in full and shall be expunged from the Claims Register.

**### End of Order ###**

Dated: August 15, 2022

**PACHULSKI STANG ZIEHL & JONES LLP**

By: /s/ Steven W. Golden  
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*Counsel to the GUC Trust*

Dated: August 15, 2022

**CLARK HILL STRASBURGER**

/s/ Robert P. Franke  
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**CERTIFICATE OF SERVICE**

I hereby certify that on the 15th day of August, 2022, a true and correct copy of the foregoing document was served on all parties consenting to electronic service of this case via the Court's ECF system for the Northern District of Texas.

/s/ Steven W. Golden  
Steven W. Golden